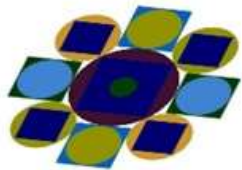


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LESOTHO ROUND 5 AFROBAROMETER NATIONAL SUMMARY OF RESULTS

28 May 2013

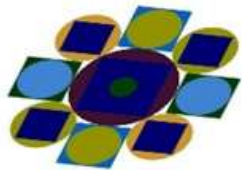


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Survey Technical Information



- Fieldwork from 26/11/12 to 20/12/12
- Sample of 1200 adult citizens 18years and above
- 2006 Bureau of Statistics Census updated to 2012 population projections sampling frame
- Nationally representative, random, clustered, stratified, multi-stage area probability sample
- Stratification by District, ecological zone and urban-rural location
- PSU Selection through probability proportionate to population size (PPPS)
- Cluster size is 8 households per PSU
- Gender quota filled by alternating interviews between men and women
- +/- 3% at 95% confidence level
- Sesotho and English

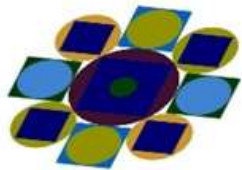


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Demographic Distribution of the Sample



		Unweighted	Weighted
Gender			
	Male	50%	50%
	Female	50%	50%
Location			
	Urban	25%	25%
	Rural	75%	75%

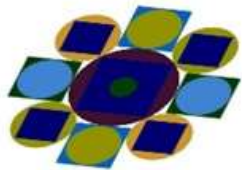


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Demographic Distribution of the Sample



District			
	Maseru	21%	22%
	Mafeteng	10%	10%
	Mohale's Hoek	9%	9%
	Quthing	7%	7%
	Qacha's Nek	3%	3%
	Mokhotlong	5%	5%
	Butha-Buthe	6%	6%
	Leribe	17%	17%
	Berea	15%	15%
	Thaba-Tseka	6%	6%

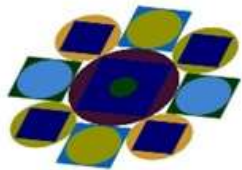


Demographic Distribution of Sample



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	No formal schooling	12%	12%
	Informal schooling only	2%	2%
	Some primary schooling	27%	27%
	Primary school completed	18%	18%
	Some secondary school/high school	21%	21%
	Secondary school completed/high school	13%	13%
	Post-secondary qualifications, not university	4%	4%
	Some university	1%	1%
	University completed	2%	2%
8/11/2013	Don't know	0%	0%

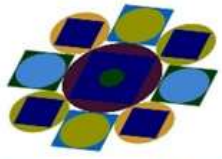


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Demographic Distribution of the Sample



Religion			
	Christian	96%	96%
	Muslim	0%	0%
	Other	4%	4%
	Refused	0%	0%

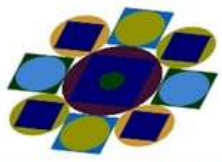


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TOPIC 1

Economic Conditions

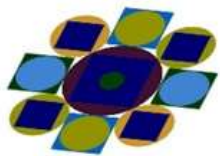


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Key Findings on the Country's Economic Conditions



- The majority of Basotho – 63% say the present economic conditions of the country are bad
- There is not much difference between urban--61% -- and rural -- 63%-- respondents.
- 36% say the economic conditions are worse today compared to 12 months ago while only 21% say they are better.
- More from the rural areas – 38% compared to 30% in urban areas say they are worse today
- 50% expect the economic conditions to be better in 12 months.
- More people in urban areas – 57% -- than in rural areas -- 48% -- expect conditions to be better in 12 months.

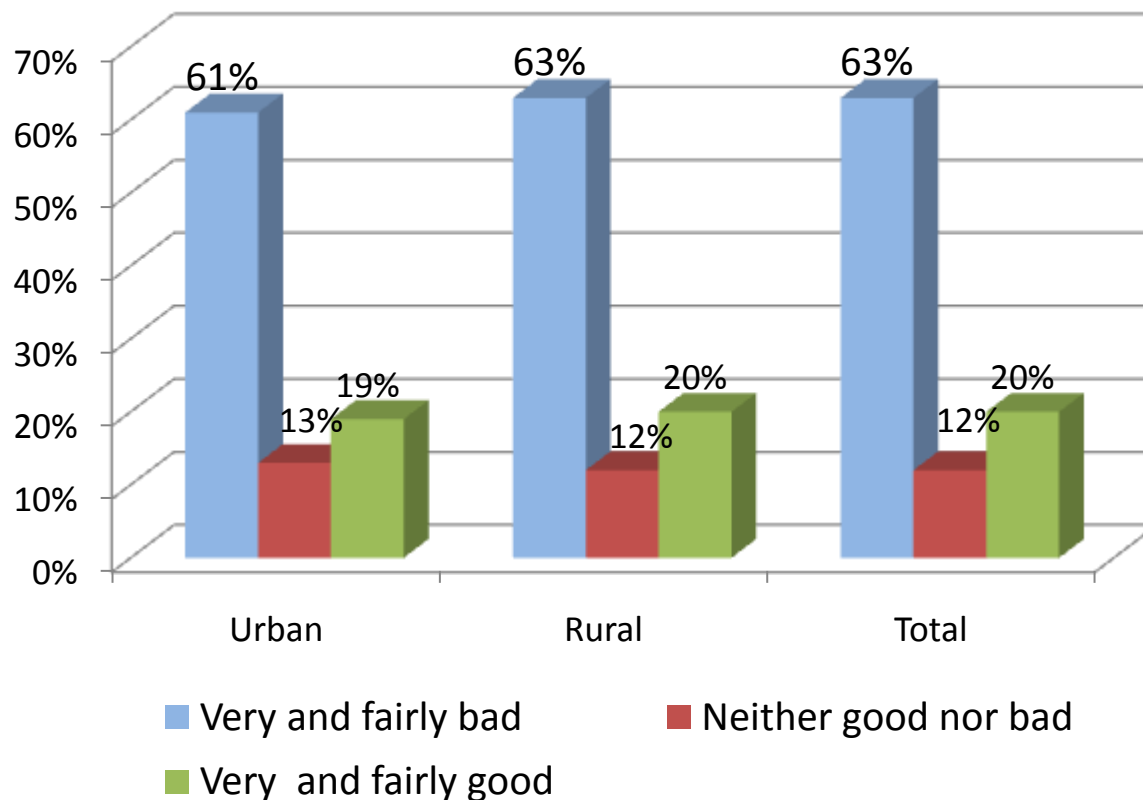


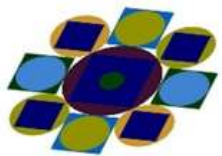
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Present Economic Conditions



How would you describe the country's economic conditions?



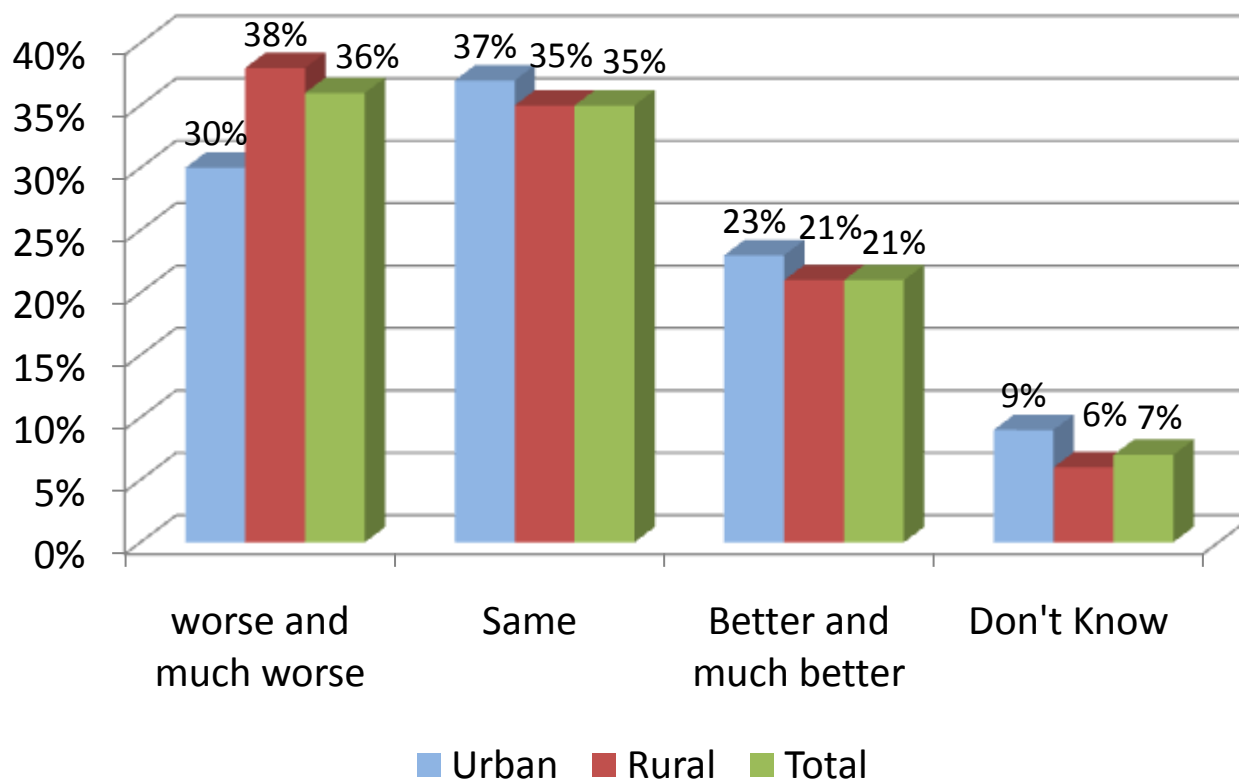


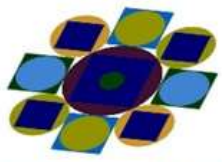
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Economic Conditions compared to the past



Looking back, how do you rate economic conditions in the country compared to 12 months ago?

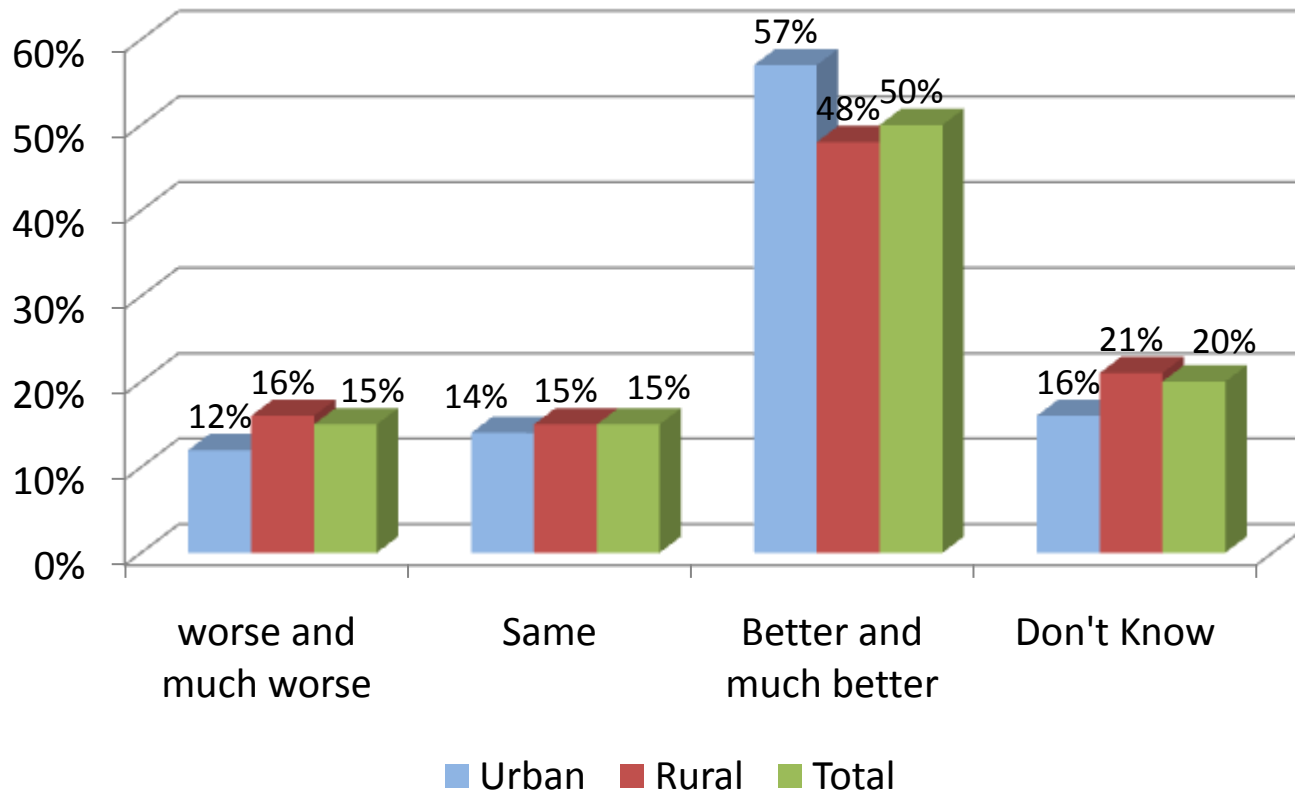


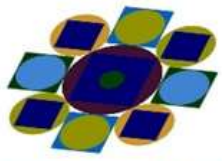


Expected Economic Conditions



Looking ahead, do you expect economic conditions in the country to be better or worse in 12 months ago?



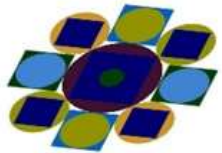


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Key Findings on Individual Living Conditions



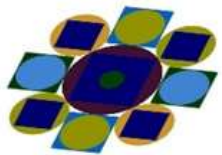
- The majority of Basotho – 71% say their present living conditions are bad
- More rural Basotho – 73% than urban Basotho -63% say their present living conditions are bad
- 37% say conditions are worse when compared to 12 months ago
- 50% are optimistic that they will be better in 12 months time



Present Living Conditions Assessment by District



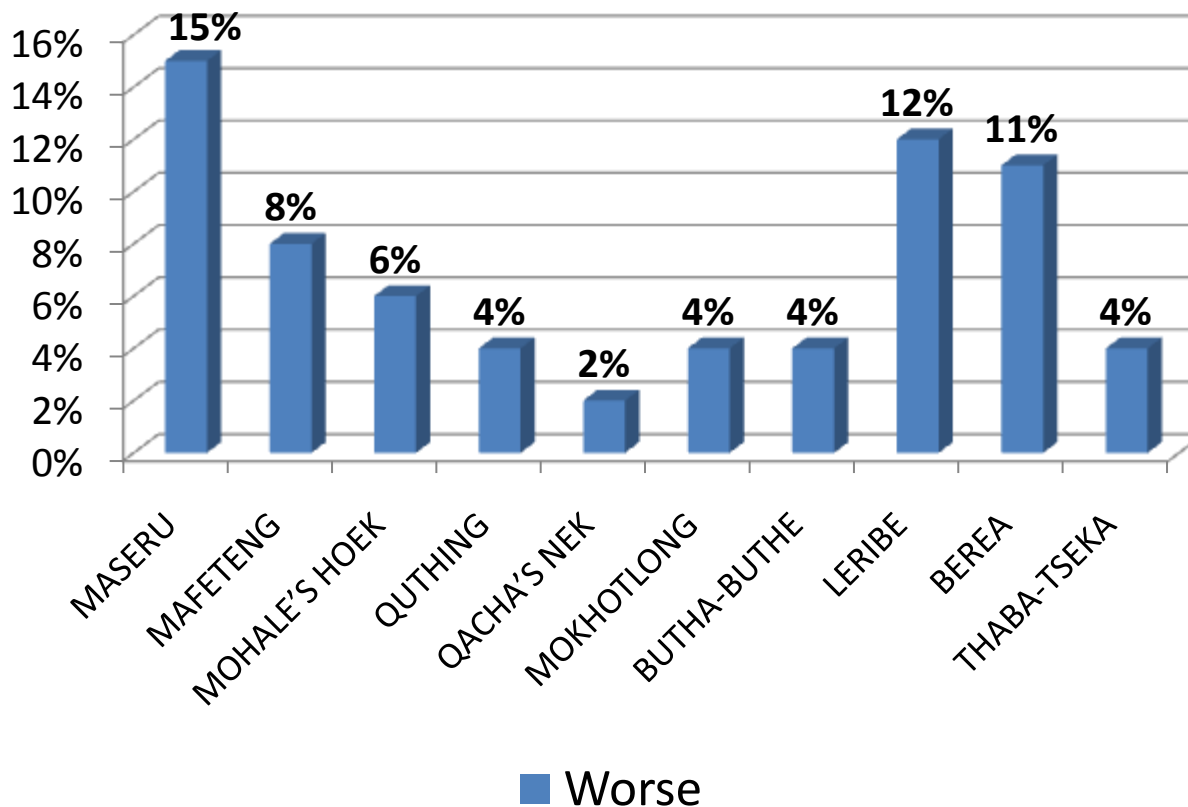
District	Worse	Same	Better
MASERU	15	2	4
MAFETENG	8	0	1
MOHALE'S HOEK	6	2	1
QUTHING	4	1	2
QACHA'S NEK	2	1	0
MOKHOTLONG	4	0	0
BUTHA-BUTHE	4	0	1
LERIBE	12	2	2
BEREA	11	2	3
THABA-TSEKA	4	0	1
TOTAL	71	11	17

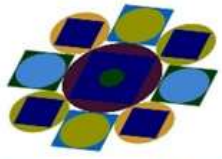


Present Living Conditions are Worse by District



In general, how would you describe your present living conditions?

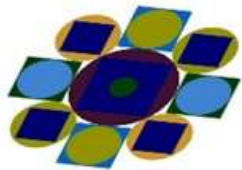




Overall Economic Outlook for Country



- 52% say the country is moving the right direction as opposed to 31 % saying it's going in the wrong direction
- Most of those who say the country is moving in the right direction are the youth (18 – 35) at 27%
 - which is 52% of all who say it is going in the right direction
- Of those who support the ruling coalition parties, 63% say the country is moving in the right direction

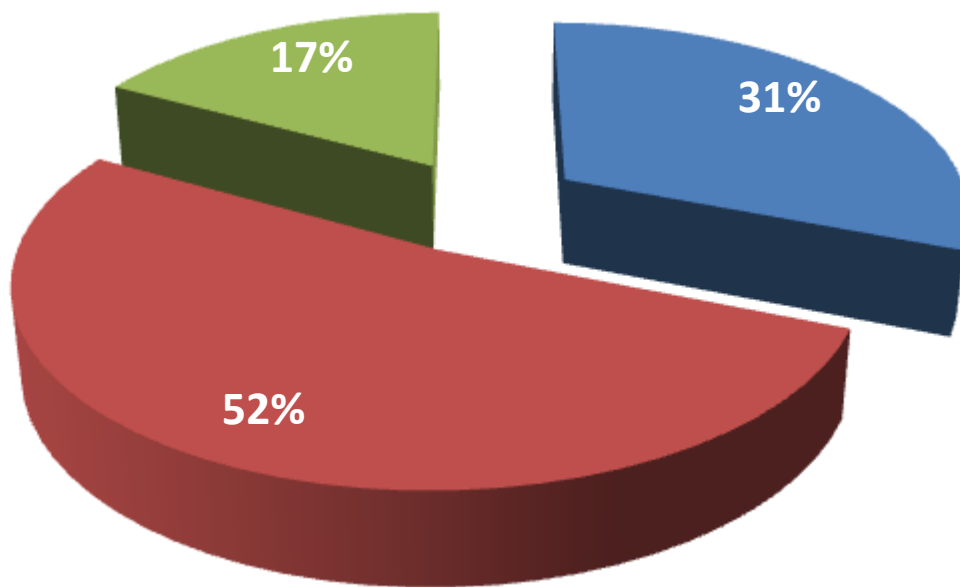


Overall Direction of the Country

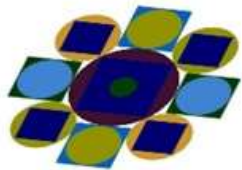


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What about the overall direction of the country? Would you say that the country is going in the wrong direction or going in the right direction?



■ Going in the wrong direction ■ Going in the right direction ■ Don't know

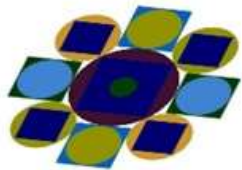


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Overall Direction of the Country by Age



Age	Wrong Direction	Right Direction	Don't know	Total
18-25	6	15	3	25
26-35	7	12	3	22
36-45	4	8	2	13
46-55	5	6	3	13
56-65	4	5	3	12
65 and over	6	7	4	16
Total	31	52	17	100

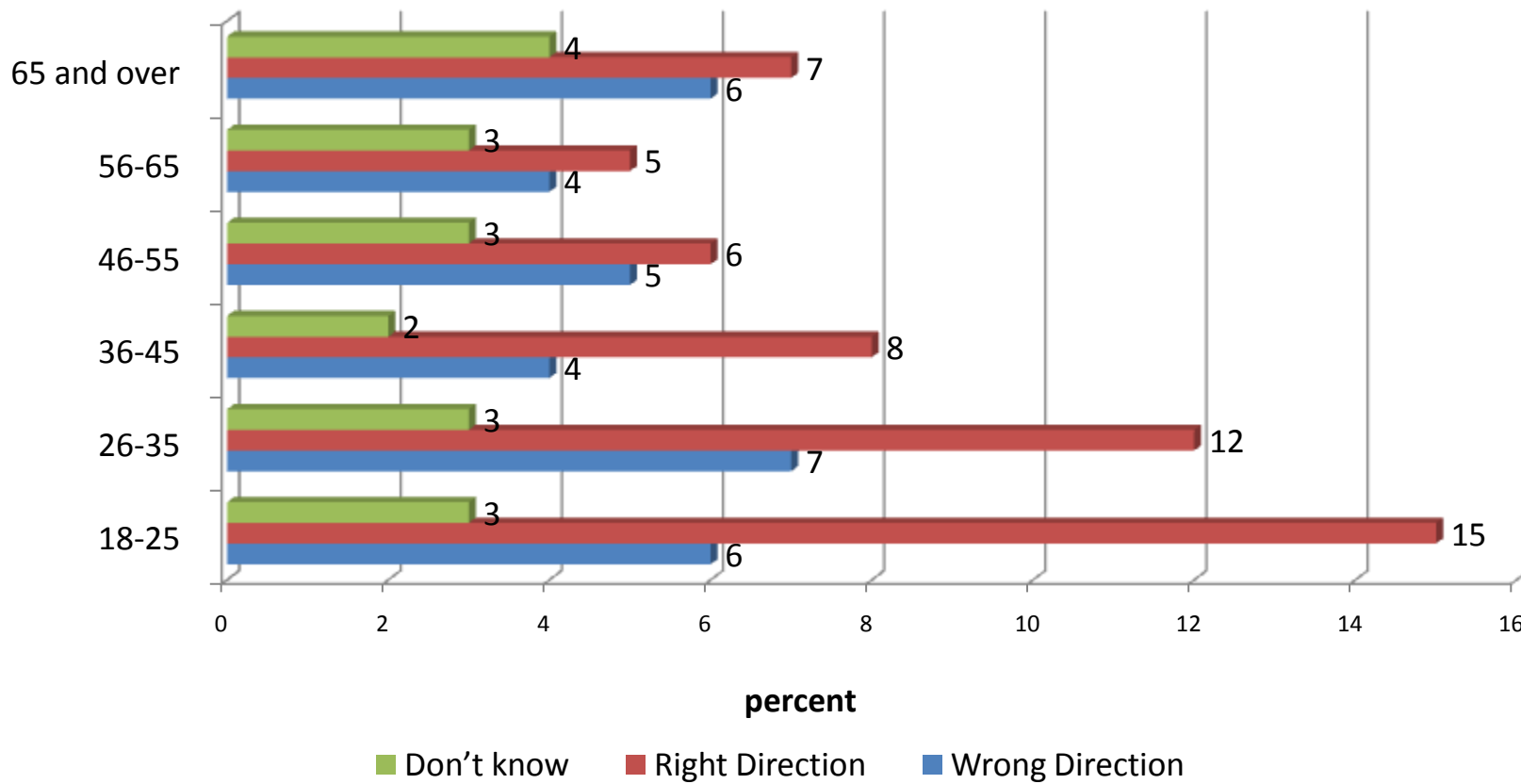


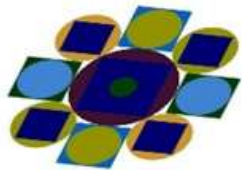
Overall Direction of the Country by Age



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What about the overall direction of the country? Would you say that the country is going in the wrong direction or going in the right direction?



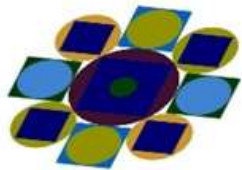


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Overall Direction of the Country by Political Party



Political Party	Wrong Direction	Right Direction	Don't know
DC	8	6	3
ABC	7	18	3
LCD	4	9	2
BNP	1	1	1
OTHERS	1	1	1
N/A	11	16	7
TOTAL	31	52	17

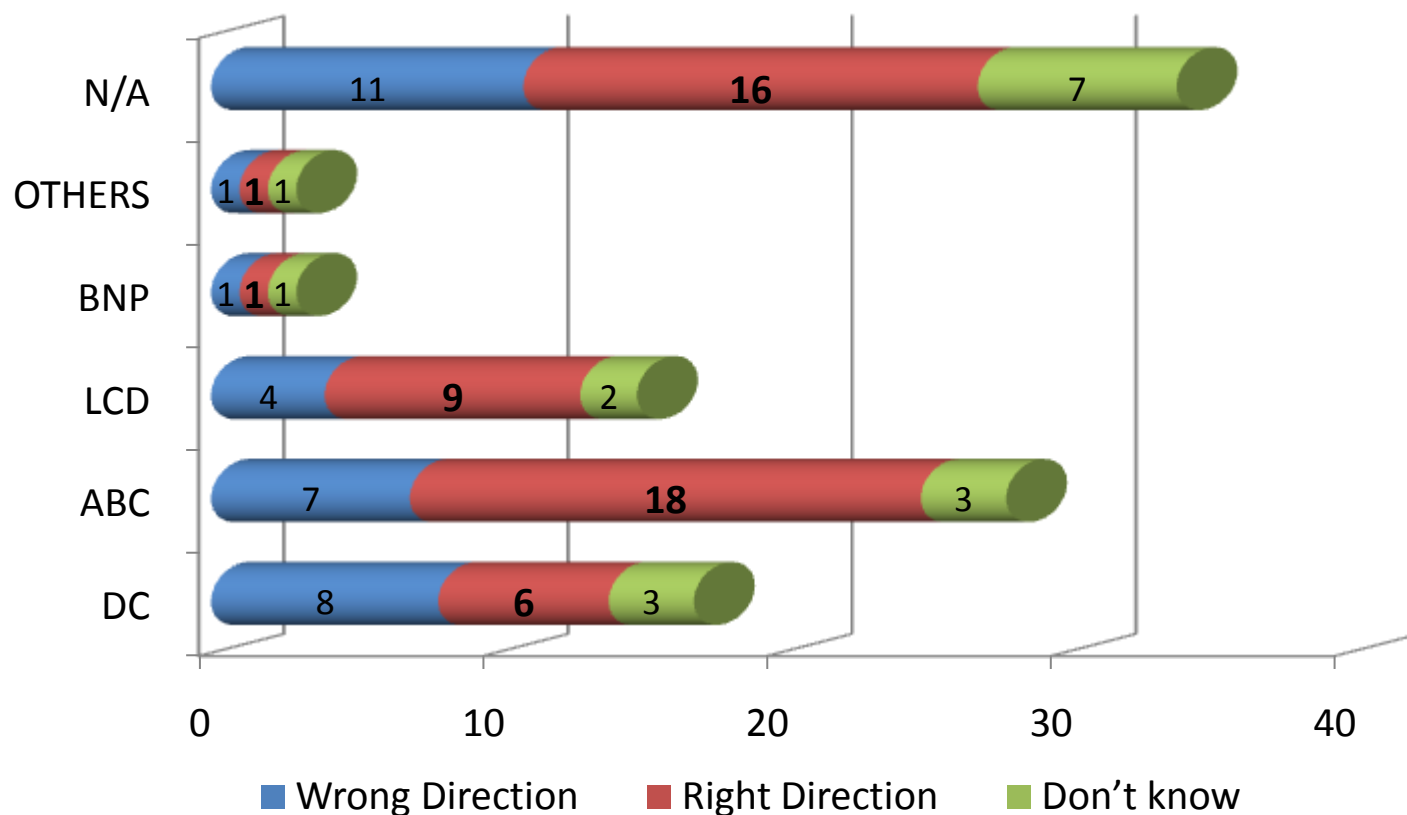


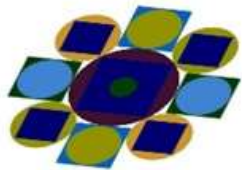
Overall Direction of the Country by Political Party



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What about the overall direction of the country? Would you say that the country is going in the wrong direction or going in the right direction?



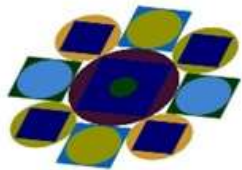


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TOPIC 2

Lived Poverty

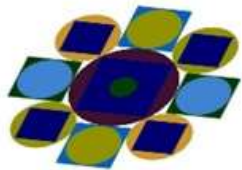


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KEY FINDINGS ON THE INCIDENCE OF LIVED POVERTY



- A sizable proportion of Basotho have gone without basic necessities several/many times and always.
- The rural population have suffered most
- A lack of cash income and food rank highest for the rural Basotho – of whom 86% have gone without a cash income and 59% have gone without food.



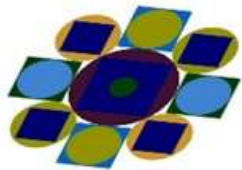
Lived Poverty



Over the past year, how often, if ever, have you or anyone in your family gone without:

	FOOD		CLEAN WATER		MEDICAL TREATMENT		FUEL		CASH INCOME	
	Several Many Times	Always	Several Many Times	Always	Several Many Times	Always	Several Many Times	Always	Several Many Times	Always
Urban	34	6	29	8	26	4	29	6	39	32
Rural	50	9	35	15	35	5	36	9	3	48
Total	56	8	34	13	33	5	34	8	38	44

Numbers are percentages of respondents who have gone without these necessities

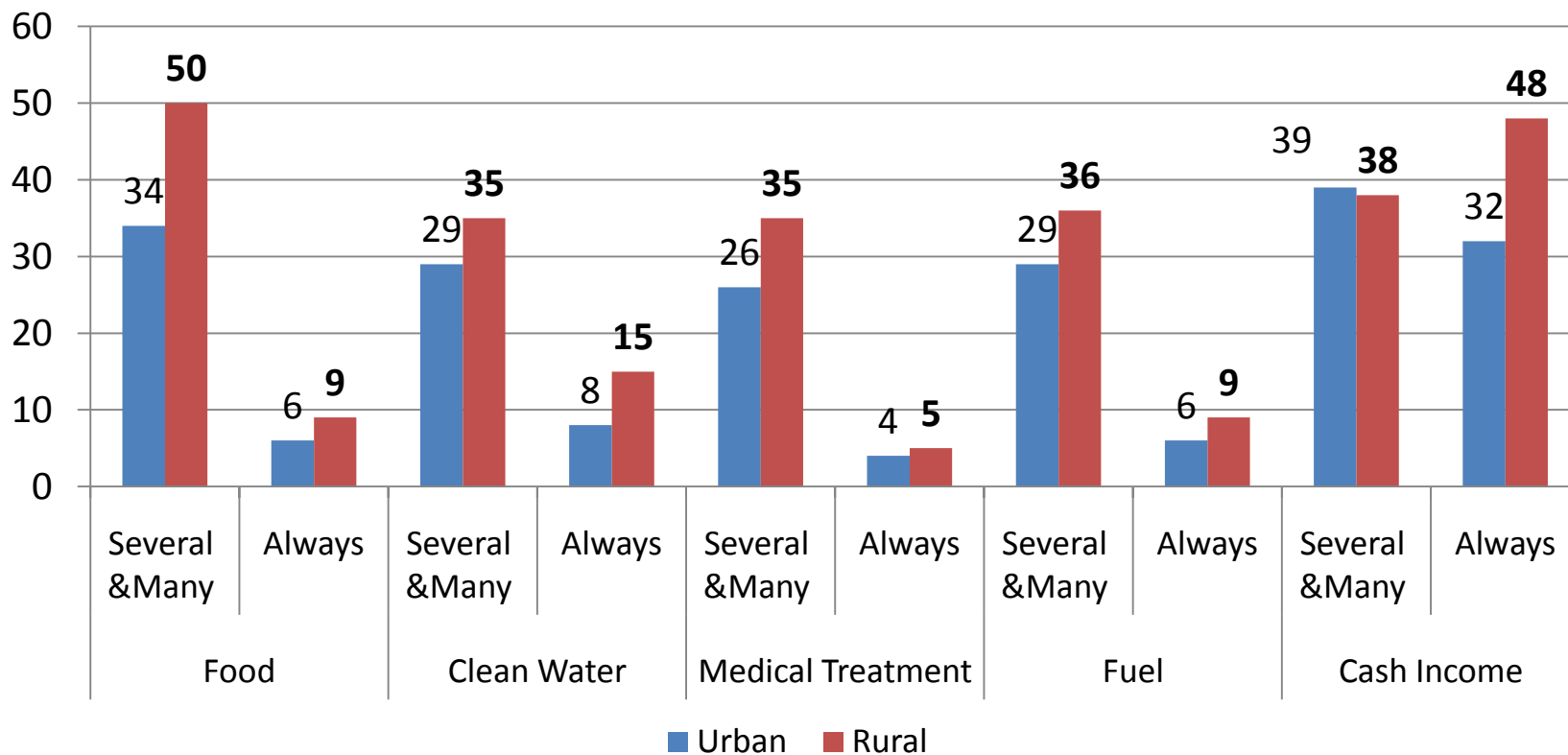


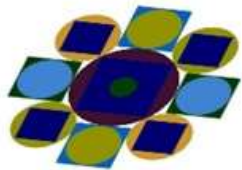
Lived Poverty



ADVISION LESOTHO (PTY) LTD

Over the past year, how often, if ever, have you or anyone in your family gone without:



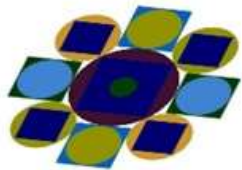


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TOPIC 3

Experience with Crime

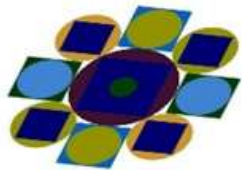


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Crime Perceptions: Key Findings



- Women feel vulnerable to crime:
 - 34% women as opposed to 21% men have felt unsafe walking in their neighbourhood
 - 31% women compared to 22% men have feared crime in their homes

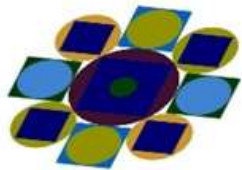


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Perception of Crime by Gender



	FELT UNSAFE			FEARED CRIME IN HOME		
	Male	Female	Total	Male	Female	Total
Never	78%	65%	72%	77%	70%	74%
Once or Twice	7%	10%	9%	7%	8%	8%
Several & Many Times	11%	17%	14%	13%	14%	13%
Always	3%	7%	5%	2%	9%	6%

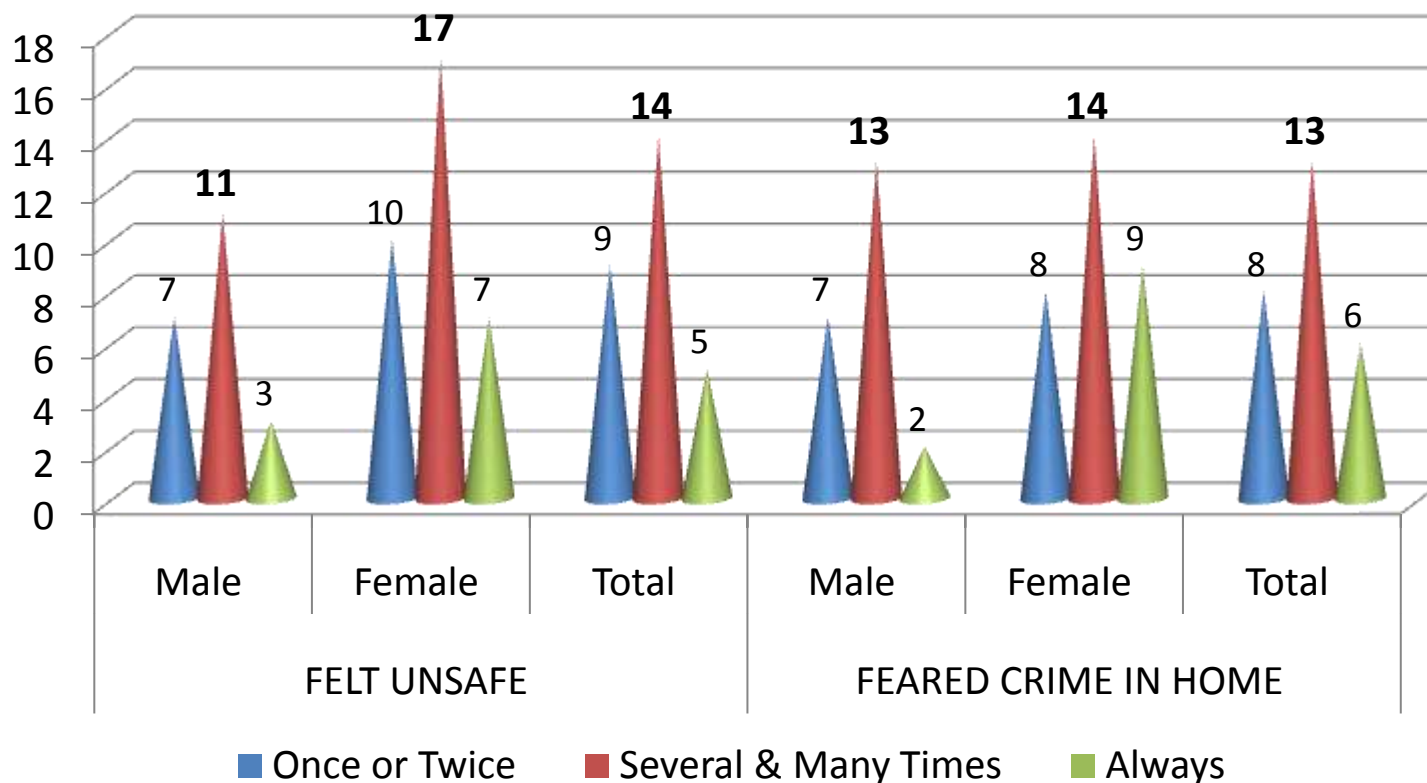


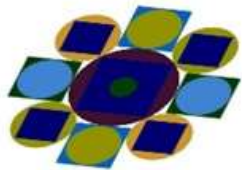
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Perception of Crime by Gender



Over the past year, how often, if ever, have you or anyone in your family. Felt unsafe walking in your neighbourhood or feared crime in own home?



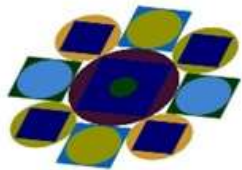


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TOPIC 4

Reporting Crime

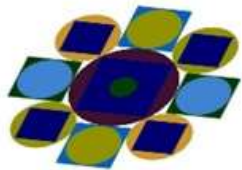


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KEY FINDINGS ON REPORTING CRIME



- A large proportion – 37% of those who had experienced crime against them had not reported the crime to the police
- 65% advance various reasons why crime is not reported to the police:
 - The largest proportion – 24% say it is because the police don't listen or care



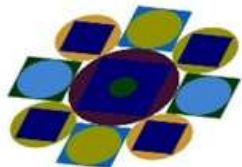
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Reasons for not Reporting Crime



Reason for Not Reporting Crime	%
Most people do report crime to the police	18
Police don't listen or care	24
Victim feared reprisal from attacker	15
No police in the area or police station is too far	6
Police would have demanded money or bribe	4
Police wouldn't have been able to do anything	4
Victim is too ashamed or embarrassed	4
Others*	8
Don't Know	16

*: those which scored 2% or less



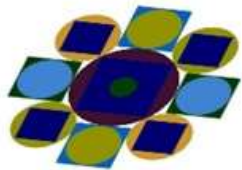
Reasons for not Reporting Crime



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Some people say that many crimes are never reported to the police. Based on your experience, what do you think is the main reason that many people do not report crimes like thefts or attacks to the police when they occur?

Other Reasons for Not Reporting Crime	%
People don't have enough time to report crimes	2
Police may be involved in the robbery or assault	2
Crime was reported to other authority	2
Don't know how to report/ignorance	1
Other	1
Total	8

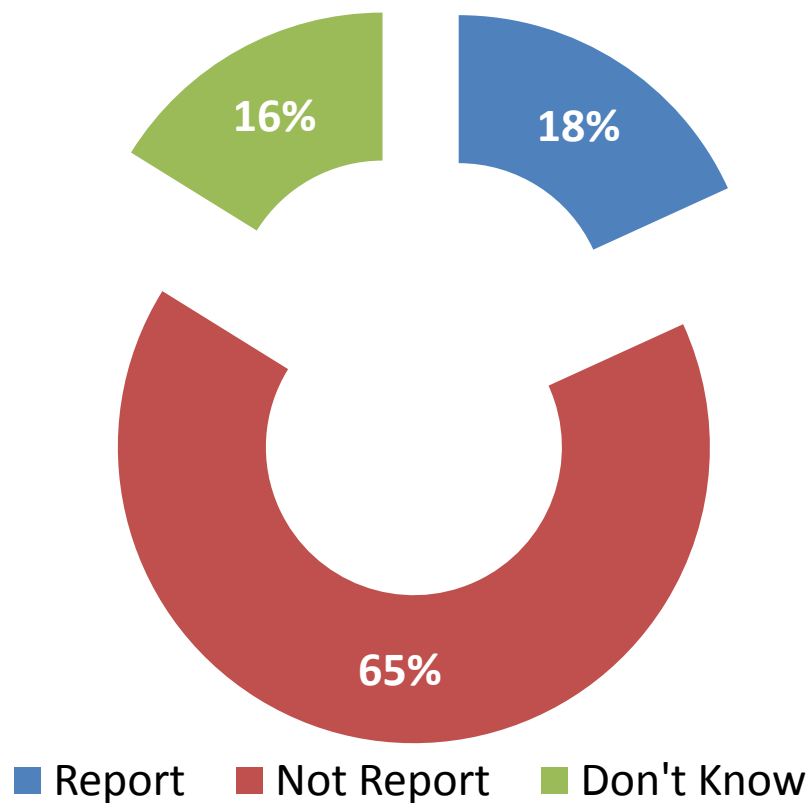


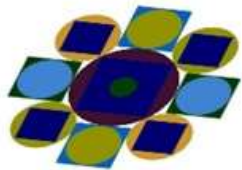
Reporting and Not Reporting Crime



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The distribution of those who report crime, those who do not report crime for various reasons and those who don't know



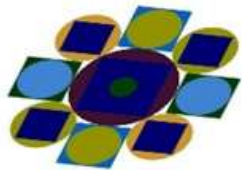


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TOPIC 5

Freedom of Expression and Association

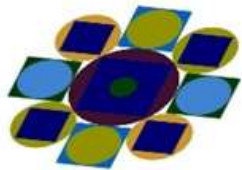


KEY FINDINGS ON PERCEPTIONS OF FREEDOM OF EXPRESSION AND ASSOCIATION



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- Basotho consider themselves to be free to say what they think, join any political party/organisation and to choose who to vote for:
 - 79% say they are somewhat or completely free to say what they think
 - 90% say they are somewhat free or completely free to join any political organisation
 - 94% say they are somewhat free or completely free to choose who to vote for

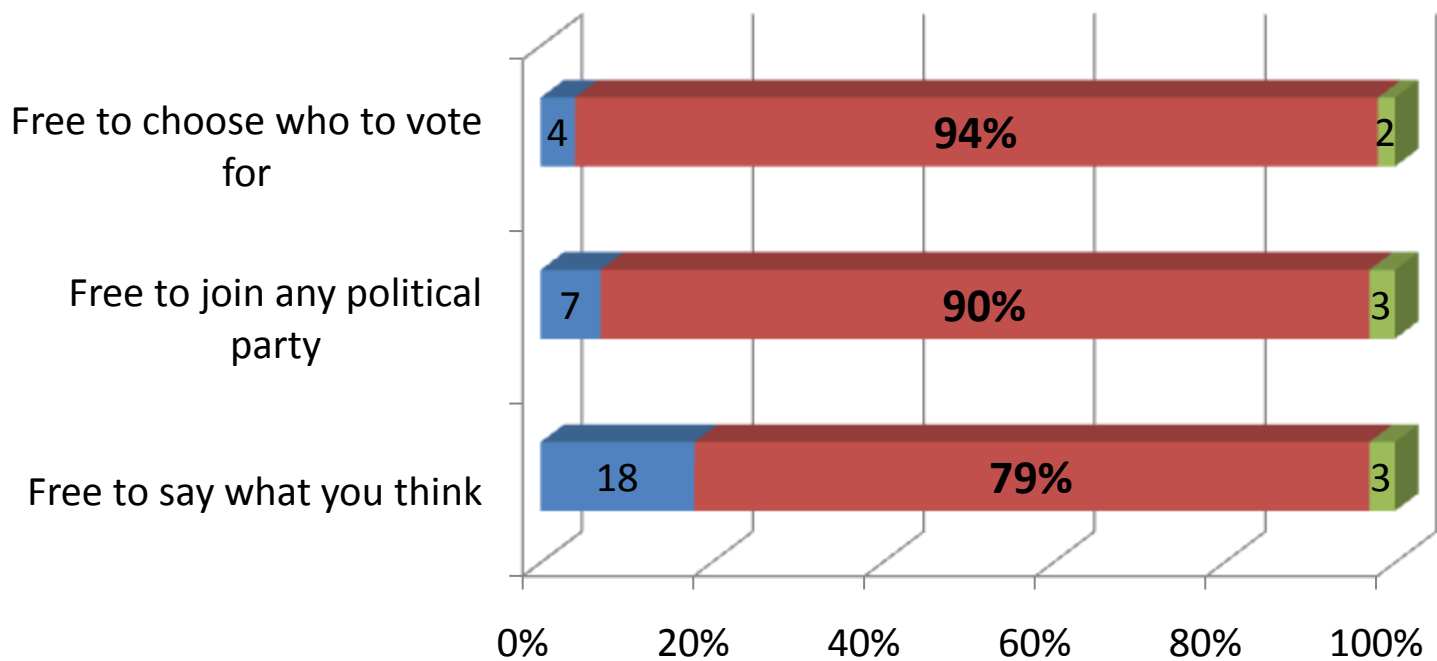


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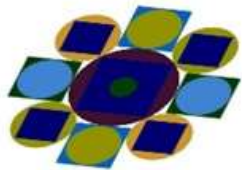
Freedom of Expression and Association



In this country, how free are you:



■ Not at all free or not very free ■ Somewhat free or completely free ■ Don't know

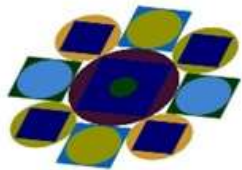


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TOPIC 6

The Important Problems Facing the Country

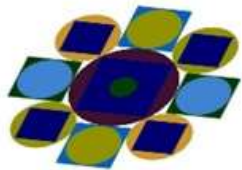


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KEY FINDINGS ON THE MOST IMPORTANT PROBLEMS



- Unemployment is identified as the most important problem facing Lesotho at the moment scoring 32%
- This is closely followed by
 - Poverty
 - Food shortage
 - Water supply
 - Infrastructure/roads
- The youth aged 18 – 35 are really worried about unemployment with youth making 52% of those identifying it as the No.1 problem

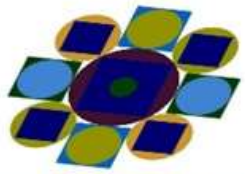


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Unemployment Worries by Age



Age	Proportion of those who Say Unemployment is the Most Important Problem (Pt. 1)	As a Percentage of all those who say Unemployment is the Most Important Problem
18-25	9%	28%
26-35	8%	25%
36-45	4%	13%
46-55	3%	9%
56-65	4%	12%
65 and over	4%	14%
Total	32%	100%

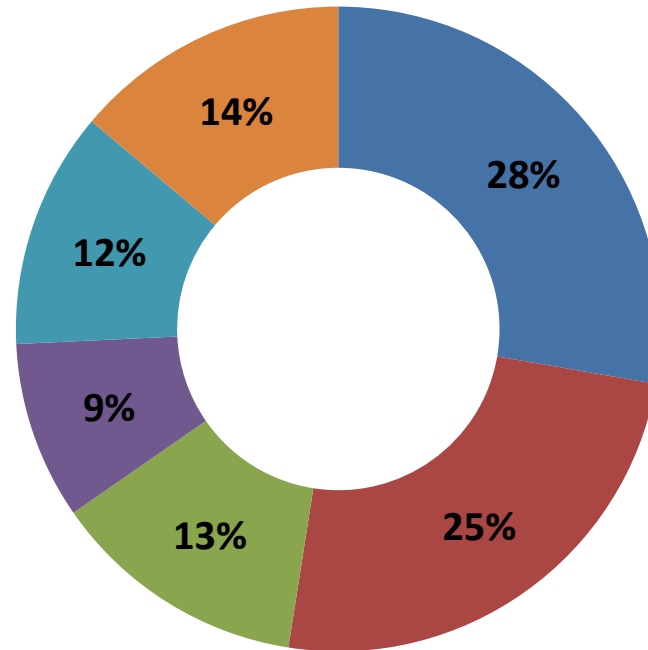


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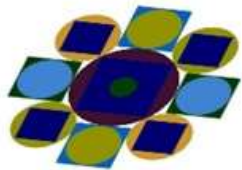
Unemployment is Priority No. 1, By Age



Percentage of each age group of all those who say
Unemployment is the most important problem



■ 18-25 ■ 26-35 ■ 36-45 ■ 46-55 ■ 56-65 ■ 65 and over

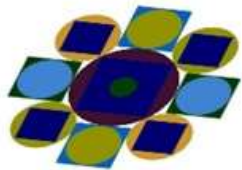


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TOPIC 7

Political Party Affiliation

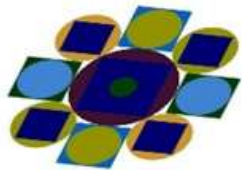


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KEY FINDINGS ON POLITICAL PARTY AFILIATION



- Basotho are not afraid to say whether or not they support a particular political party:
 - 66% say yes, they feel close to a certain political party
 - ABC leads with 28% followed by DC with 17% and LCD with 14%
- Regarding who they would vote for if an election was held tomorrow:
 - 31% would vote ABC
 - 19% DC
 - 17% LCD
 - 4% BNP
- 52% of ABC support is from the younger voters in the age range 18 - 35

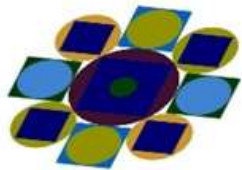


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Party to Vote for By Age

Age	DC	ABC	LCD	BNP	OTHERS	WOULD NOT VOTE	REFUSED TO ANSWER
18-25	4%	8%	6%	1%	0	3%	1%
26-35	3%	8%	4%	1%	0	3%	1%
36-45	3%	4%	2%	0	0	2%	0
46-55	3%	4%	1%	1%	1%	2%	1%
56-65	3%	3%	2%	0	0	2%	1%
65 and over	4%	4%	1%	1%	1%	2%	2%
Total	19%	31%	17%	4%	2%	13%	8%

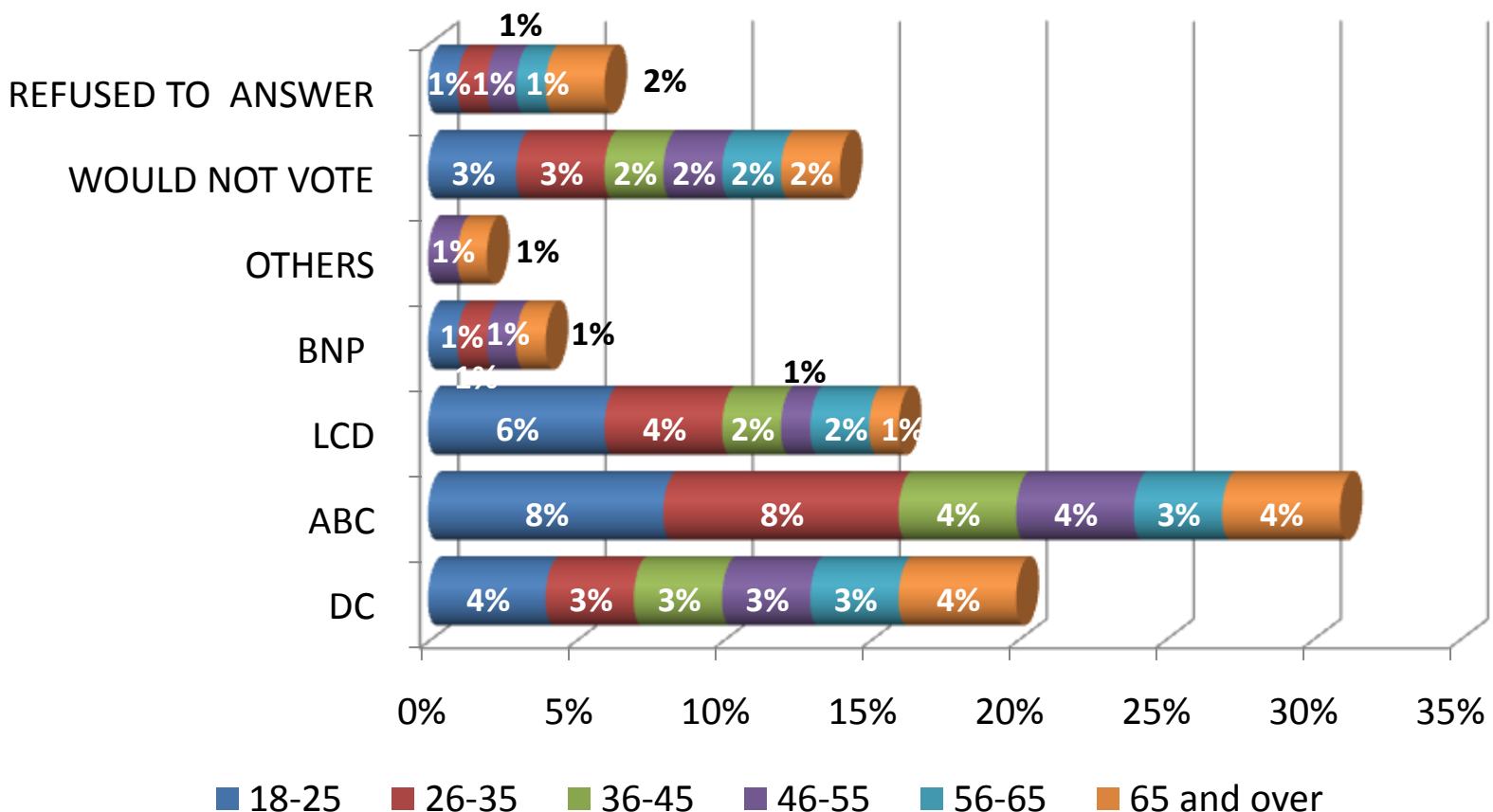


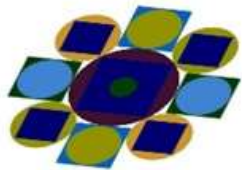
Party Support By Age



ADVISION LESOTHO (PTY) LTD

If a general election were held tomorrow, which party's candidate would you vote for?





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Thank You

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